

# New Patient Demographics

## Patient Data

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Title: \_\_\_\_\_ First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_ Last Name: \_\_\_\_\_

Preferred to be called: \_\_\_\_\_

Address line 1: \_\_\_\_\_

Address line 2: \_\_\_\_\_

City: \_\_\_\_\_ St: \_\_\_\_\_ (two letter abbreviation) Zip Code: \_\_\_\_\_

Home Phone: (\_\_\_\_)\_\_\_\_ - \_\_\_\_\_ Work Phone: (\_\_\_\_)\_\_\_\_ - \_\_\_\_\_ Cell Phone: (\_\_\_\_)\_\_\_\_ - \_\_\_\_\_

Email Address: \_\_\_\_\_ Date of birth: \_\_\_\_/\_\_\_\_/\_\_\_\_

Sex:  Male  Female Social Security #: \_\_\_\_\_

Marital Status:  Single  Married  Other (check one)

Employment Status:  Employed  Full time student  Part time student  Other (check one)

## Spouse Data

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Is your spouse a patient in the clinic?  Yes  No

First name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_ Last Name: \_\_\_\_\_

Home Phone: (\_\_\_\_)\_\_\_\_ - \_\_\_\_\_ Work Phone: (\_\_\_\_)\_\_\_\_ - \_\_\_\_\_ Spouse D.O.B: \_\_\_\_/\_\_\_\_/\_\_\_\_

Spouse SS#: \_\_\_\_\_

## Employer Data

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Name: \_\_\_\_\_

Address line 1: \_\_\_\_\_

Address line 2: \_\_\_\_\_

City: \_\_\_\_\_ St: \_\_\_\_\_ (two letter abbreviation) Zip Code: \_\_\_\_\_

## Insured's data

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First Name: \_\_\_\_\_ Middle Initial: \_\_\_\_\_ Last Name: \_\_\_\_\_

Home Phone: (\_\_\_\_)\_\_\_\_ - \_\_\_\_\_ Work Phone: (\_\_\_\_)\_\_\_\_ - \_\_\_\_\_ Spouse's D.O.B: \_\_\_\_/\_\_\_\_/\_\_\_\_

Spouse's SS#: \_\_\_\_\_ Relationship to insured: \_\_\_\_\_

Employer: \_\_\_\_\_

## Emergency Contact

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Contact Name: \_\_\_\_\_

Contact Phone: (\_\_\_\_)\_\_\_\_ - \_\_\_\_\_

Is it ok to call you at work?  Yes  No

How did you hear about our clinic?

- |  |   |   |   |
|--|---|---|---|
| <input type="checkbox"/> Family member | <input type="checkbox"/> Attorney         | <input type="checkbox"/> Internet website | <input type="checkbox"/> Health class   |
| <input type="checkbox"/> Friend        | <input type="checkbox"/> Yellow Pages     | <input type="checkbox"/> Billboard        | <input type="checkbox"/> Brochure       |
| <input type="checkbox"/> Physician     | <input type="checkbox"/> Newspaper Ad     | <input type="checkbox"/> TV Commercial    | <input type="checkbox"/> Direct mail ad |
| <input type="checkbox"/> Employer      | <input type="checkbox"/> Sign on building | <input type="checkbox"/> Radio            | <input type="checkbox"/> Other          |

If you selected "Yellow Pages" please indicate which yellow pages:

\_\_\_\_\_

If you selected "family member", "friend", or "physician" please enter their name below:

\_\_\_\_\_

If you selected "other" please describe:

\_\_\_\_\_

**Medical conditions:**

- |                                       |  |  |  |
|---------------------------------------|--|--|--|
| <input type="checkbox"/> Arthritis    | <input type="checkbox"/> Cancer              | <input type="checkbox"/> Diabetes      | <input type="checkbox"/> Heart Disease |
| <input type="checkbox"/> Hypertension | <input type="checkbox"/> Psychiatric Illness | <input type="checkbox"/> Skin disorder | <input type="checkbox"/> Stroke        |

**Surgeries:**

- |  |   |  |   |
|--|---|--|---|
| <input type="checkbox"/> Appendectomy      | <input type="checkbox"/> Cardiovascular procedure | <input type="checkbox"/> Cervical disk procedure | <input type="checkbox"/> Hysterectomy                   |
| <input type="checkbox"/> Joint replacement | <input type="checkbox"/> Laminectomies            | <input type="checkbox"/> Radical prostatectomy   | <input type="checkbox"/> Transurethral prostate surgery |

**Allergies:**

- |                               |   |  |                                  |
|-------------------------------|---|--|----------------------------------|
| <input type="checkbox"/> Eggs | <input type="checkbox"/> Fish & Shellfish | <input type="checkbox"/> Milk or Lactose | <input type="checkbox"/> Peanuts |
| <input type="checkbox"/> Soy  | <input type="checkbox"/> Sulfites         | <input type="checkbox"/> Wheat/gluten    |                                  |

**Social History:**

- |   |   |  |   |
|---|---|--|---|
| <input type="checkbox"/> Caffeine used occasionally   | <input type="checkbox"/> Caffeine used often            | <input type="checkbox"/> Chew tobacco occasionally | <input type="checkbox"/> Chew tobacco often         |
| <input type="checkbox"/> Drink alcohol occasionally   | <input type="checkbox"/> Drink alcohol often            | <input type="checkbox"/> Exercise not at all       | <input type="checkbox"/> Exercise occasionally      |
| <input type="checkbox"/> Exercise often               | <input type="checkbox"/> Experience stress occasionally | <input type="checkbox"/> Experience stress often   | <input type="checkbox"/> Smoke 1 pack or less a day |
| <input type="checkbox"/> Smoke more than 1 pack daily | <input type="checkbox"/> Wear seat belt always          | <input type="checkbox"/> Wear seat belts never     | <input type="checkbox"/> Wear seatbelts usually     |

**Family History:**

- |   |  |  |   |
|---|--|--|---|
| <input type="checkbox"/> Arthritis(parent)      | <input type="checkbox"/> Arthritis(sibling)      | <input type="checkbox"/> Cancer(parent)              | <input type="checkbox"/> Cancer(sibling)              |
| <input type="checkbox"/> Cholesterol(parent)    | <input type="checkbox"/> Cholesterol(sibling)    | <input type="checkbox"/> Diabetes(parent)            | <input type="checkbox"/> Diabetes(sibling)            |
| <input type="checkbox"/> Heart problems(parent) | <input type="checkbox"/> Heart problems(sibling) | <input type="checkbox"/> High blood pressure(parent) | <input type="checkbox"/> High blood pressure(sibling) |
| <input type="checkbox"/> Psychiatric(parent)    | <input type="checkbox"/> Psychiatric(sibling)    | <input type="checkbox"/> Stroke(parent)              | <input type="checkbox"/> Stroke(sibling)              |
| <input type="checkbox"/> Thyroid(parent)        | <input type="checkbox"/> Thyroid(sibling)        |  |   |

**Substance Use:**

- |   |  |   |  |
|---|--|---|--|
| <input type="checkbox"/> Alcohol(past)      | <input type="checkbox"/> Alcohol(present)      | <input type="checkbox"/> Amphetamines(past) | <input type="checkbox"/> Amphetamines(present) |
| <input type="checkbox"/> Barbiturates(past) | <input type="checkbox"/> Barbiturates(present) | <input type="checkbox"/> Cocaine(past)      | <input type="checkbox"/> Cocaine(present)      |
| <input type="checkbox"/> Crystal meth(past) | <input type="checkbox"/> Crystal meth(present) | <input type="checkbox"/> Heroin(past)       | <input type="checkbox"/> Heroin(present)       |
| <input type="checkbox"/> Marijuana(past)    | <input type="checkbox"/> Marijuana(present)    |   |  |

**Male Children:**

- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Under 6 years | <input type="checkbox"/> Under 10 years | <input type="checkbox"/> Under 19 years |
|--|---|---|

**Female Children:**

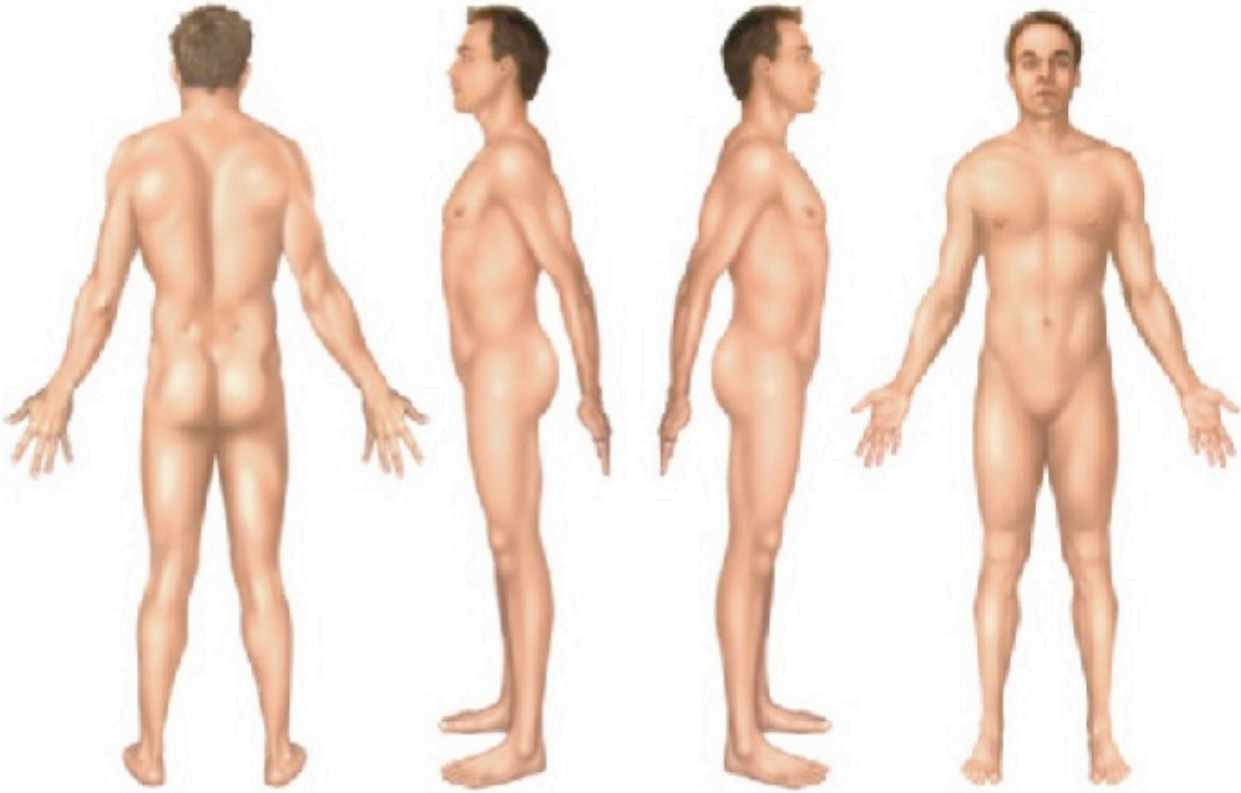
- |  |   |   |
|--|---|---|
| <input type="checkbox"/> Under 6 years | <input type="checkbox"/> Under 10 years | <input type="checkbox"/> Under 19 years |
|--|---|---|

**Occupational activities:**

- |   |   |   |  |
|---|---|---|--|
| <input type="checkbox"/> Administration | <input type="checkbox"/> Business owner           | <input type="checkbox"/> Clerical/secretarial | <input type="checkbox"/> Computer user         |
| <input type="checkbox"/> Construction   | <input type="checkbox"/> Daycare/childcare        | <input type="checkbox"/> Executive/legal      | <input type="checkbox"/> Food service industry |
| <input type="checkbox"/> Health care    | <input type="checkbox"/> Heavy equipment operator | <input type="checkbox"/> Heavy manual labor   | <input type="checkbox"/> Home services         |
| <input type="checkbox"/> Household      | <input type="checkbox"/> Light manual labor       | <input type="checkbox"/> Manufacturing        | <input type="checkbox"/> Medium manual labor   |

By using the key below, indicate on the body diagram where you are experiencing the following symptoms:

# = Numbness      X = Burning      / = Stabbing      0 = Pins & needles      + = Dull Ache



Describe your symptoms: \_\_\_\_\_

When did your symptoms start? Month \_\_\_\_\_ Day \_\_\_\_\_ Year \_\_\_\_\_

How did your symptoms begin? \_\_\_\_\_

**How often do you experience your symptoms?**

- Constantly (70-100% of the day)       Frequently (51-75% of the day)       Occasionally (26-50% of the day)       Intermittently (0-25% of the day)

**What describes your symptoms?**

- Sharp       Dull ache       Numb       Shooting  
 Burning       Tingling       Stabbing

**How are your symptoms changing?**

- Getting better       Not changing       Getting worse

**During the past 4 weeks, indicate the average intensity of your symptoms: (0 = none to 10 = Unbearable)**

- 0 None       1       2       3  
 4       5       6       7  
 8       9       10 Unbearable

**During the past 4 weeks, how much pain has interfered with your normal work (including both work outside home and housework):**

- Not at all       A little bit       Quite a bit  
 Extremely       Moderately

**During the past 4 weeks, how much of the time has your condition interfered with your social life activities?**

- All of the time       Most of the time       Some of the time       A little of the time  
 None of the time

**In general, would you say your overall health right now is..**

- Excellent       Very good       Good       Fair       Poor

**Who have you seen for your symptoms?**

- No one       Other Chiropractor       Medical Doctor       Physical Therapist       Other

**What treatment did you receive for your symptoms?**

- Adjustments       Physical Therapy       Medication       Surgery       Other

**When did you receive this treatment?**

- In the last month       2-3 months ago       3-6 months ago       6 months to a year ago  
 1-2 years ago       2-5 years ago       5-10 years ago

**What tests have you had for your symptoms?**

- X-rays       MRI       CT Scan       Other

**When were these tests done?**

- In the last month       2-3 months ago       3-6 months ago       6 months to a year ago  
 1-2 years ago       2-5 years ago       5-10 years ago

**Have you had similar symptoms in the past?**

- Yes       No

**Have you seen treatment in the past for the same or similar symptoms, who did you see?**

- This office       Other Chiropractor       Medical Doctor       Physical Therapist       Other

**What is your occupation?**

- Professional/Executive       White collar/Secretarial       Tradesperson       Laborer  
 Homemaker       Full time Student       Retired       Other

**If you are not retired, a homemaker or a student, what is your work status?**

- Full-time       Part time       Self-Employed       Unemployed  
 Off work       Other

Who is your primary physician? \_\_\_\_\_

Name of clinic \_\_\_\_\_ Phone # \_\_\_\_\_

I understand and agree that health and accident insurance policies are an arrangement between the insurance carrier and myself. Furthermore, I understand that this chiropractic office will prepare any necessary reports and forms to assist me in making collections from the insurance company and that any amount authorized to be paid directly to this chiropractic office will be credited to my account on receipt. I also give this power of attorney to endorse checks made out to me to be credited to my account. However, I clearly understand and agree that all services rendered me are charged directly to my and that I am personally responsible for payment. I also understand that if I suspend or terminate my care and treatment, any fees for professional services rendered me will be immediately due and payable.

**Release of Information**

In the event that Dr. Berkowitz believes it is necessary for a second opinion or finds it necessary to contact my primary or treating physician, I authorize this office to release my medical records arising from said treatment.

\_\_\_\_\_ **Patient/Guardian Initial**

**Assignment of Proceeds**

I hereby direct all payers to release any information regarding any coverage or benefits to pay directly to Carolina Chiropractic Plus. I authorize this office to release any information to insurance carriers regarding my treatment to facilitate collection.

I agree that all provisions to this agreement are reasonably necessary for the protection of the rights and interests of Carolina Chiropractic Plus and myself.

\_\_\_\_\_ **Patient/Guardian Initial**

Patients Signature: \_\_\_\_\_ Date \_\_\_\_\_

Guardian or Spouse's Signature authorizing care: \_\_\_\_\_